Building Secure Futures



*www.margfinancial.com* Insurance • Investments • Employee Benefits

Lighting Your Way To Financial Growth & Stability



*Mid Atlantic Resource Group (MARG)* is a diversified financial services firm headquartered in Wall, New Jersey with additional offices in Totowa and Hamilton New Jersey. MARG is independently owned and operated, and our experience takes us back to 1975 working with individuals, families and businesses with their life insurance, wealth management and employee benefits.

- Fee Based Financial Planning
- Retirement Strategies
- Income Protection /Risk Management Solutions
- Employee Benefit Programs
- Wealth Accumulation Strategies
- Business Succession and Executive Benefit Strategies

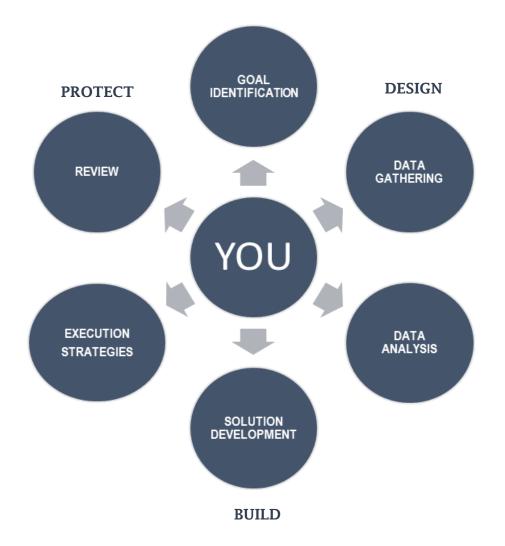
## OUR COMMITMENT To help you build a secure future



#### **Single Source Solutions**

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We bring an integrated team approach to each client relationship. Individuals and businesses have access within one organization to professionals in each of our divisions. As an independent financial services organization, the Mid Atlantic Resource Group maintains relationships with many of the major providers of insurance and financial service products throughout the industry. Since 1975, Mid Atlantic Resource Group has provided clients with customized advice following a comprehensive review of their current financial situation. Upon completion of a Values and Needs-Based Analysis, we are prepared to work with our clients and their families assisting them through the process and help them build a secure future. Our clients expect their wealth and sense of well being to grow and their business to prosper. They can count on us to do what is right for them and help them achieve their goals.





#### Mission Statement

Our mission at Mid Atlantic Resource Group is to strive to build secure financial futures for our clients, create value for our clients and associates and make a difference. Our objective is to impact the lives around us.

# Clients

We are committed to providing our clients with high quality financial products, services and advice. By partnering with each client, we identify and find solutions to the individual challenges he or she will face at various life stages. Despite our client's ever-changing financial needs and goals, MARG is dedicated to helping with the long-term fulfillment of those needs and goals.

# Community

The improvement of the communities in which we work and live is central to our business. MARG associates support numerous organizations and activities within our communities, and we see it as our responsibility to set a positive example. By doing this, we individually and collectively make a difference. **For more information, please visit <u>www.margcharitablefoundation.org</u>.** 

## **Special Needs & Beyond**

The Special Needs & Beyond program aims to provide our clients with compassionate service and address immediate needs and goals through proper Special Needs Planning. For more information, please visit www.specialneedsandbeyond.com.

## Associates

MARG recruits some of the finest individuals in the financial services industry and continues to provide for their growth throughout their career. We recognize the importance of each individual and his or her active role in the success of our firm, encouraging communications and the exchange of ideas through an "open door policy" at all levels. Our financial professionals are expected to be known for their character, commitment, competence, and caring nature.

# Industry

Through our example and reputation for integrity, innovation, quality of service and client satisfaction, MARG remains committed to leading the financial service industry. We consistently support associations that promote increased professionalism within our industry, and we take great pride in associates who hold active leadership roles within these organizations.

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# **Building Secure Futures**

Find us on:

